

Q3 2007

Revenue: €136 million (+15% total growth)
IT Services: +22% Organic Growth

Revenues by business

<i>(in € millions)</i>	Q3 2007	Q3 2006	Consolidated growth	Organic growth
IT Services*	47	33	+ 42%	+ 22%
Value-Added Distribution	89	86	+ 4%	+ 4%
Total	136	119	+ 15%	+ 9%

*OPEN IT has been consolidated with effect from February 1, 2007

Paris - October 17, 2007 – Groupe OPEN (ISIN no.: FR 0004050300; listed on the *NextEconomy* segment of Euronext Paris; FTSE code: 972-IT services), which is specialized in the design, development and implementation of business information systems, released its revenue figures for the third quarter of 2007.

Groupe OPEN in Q3 2007

Quarterly revenue

<i>(in € millions)</i>	2007	2006	Consolidated growth	Organic growth
Q1	147	120	+ 22%	+ 18%
Q2	168	127	+ 32%	+ 27%
Q3	136	119	+ 15%	+ 9%
Total	451	366	+ 23%	+ 18%

In Q3 2007, Groupe OPEN generated €136 million in revenue, an increase of 15% over the previous year (€119 million in Q3 2006), including 9% organic growth.

At the end of the first nine months, total revenues were up 23% to €451 million (€366 million in 2006), including 18% organic growth.

Details by business*IT Services*

<i>(in € millions)</i>	2007	2006	Consolidated growth	Organic growth
Q1	44	36	+ 20.5%	+ 7%
Q2	48	36	+ 32.5%	+ 12.5%
Q3	47	33	+ 42%	+ 22%
Total	139	106	+ 31%	+ 14%

The IT Services business generated revenues of €47 million in Q3 2007, compared with €33 million in Q3 2006 (22% organic growth).

TEAMLOG's revenues rose 22% in Q3 (at same scope) to €41 million, thereby outperforming the IT Services market as a whole.

Revenues for the first three quarters totaled €120 million (organic growth of over 12%).

This performance is chiefly attributable to:

- a productivity rate, excluding vacations, (TACE, in French) of 91.9%, up 2.2 points over the first quarter of the year. The "inter-contract" rate for Q3 2007 was only 2.5%.
- 4.1% growth in the average number of billable employees during the third quarter alone, following the 9.3% growth posted in the first quarter.

It should also be noted that INNETIS was merged into TEAMLOG on October 1, 2007.

OPEN IT generated €6.6 million in revenue in Q3 2007. The new acquisition remains ahead of schedule in terms of its being brought up to standards, and has generated €18.4 million in revenue since February 1, 2007, with a "TACE" of 87%.

In all, the revenues of the IT Services business at the end of the third quarter rose 31% year-on-year from €106 million to €139 million, including organic growth of 14%.

Value-Added Distribution

<i>(in € millions)</i>	2007	2006	Organic growth
Q1	103	84	+ 23%
Q2	120	91	+ 32%
Q3	89	86	+ 4%
Total	312	261	+ 20%

LOGIX had revenue of €89 million in Q3 2007, up 4% over the €86 million reported in Q3 2006. None of that growth came from acquisitions.

As previously announced, these figures reflect a selective growth strategy that strives to reduce financing needs while meeting earnings improvement targets.

The main events of this quarter had been the pursuing of the evolution of the mix-product (to the advantage of the Softwares and Services segments), the stop of some low profit lines of products and the implementation of a plan concerning some subsidiary international companies that did not reach a critical size.

In all, at the end of the third quarter, total revenues reflected growth of 20%, all of which was organic.

Outlook

Groupe OPEN expects to report total organic growth of over 10% for the full 12 months of 2007. Operating income from continuing operations is expected to show considerable improvement, as is net income, despite the adverse impact of financing conditions.

Groupe OPEN has announced its intention of becoming one of the leading French IT services companies, with 5,000 employees and €450 million in revenues by the year 2010. The intention of launching a buyout of the minority shareholders of TEAMLOG is part of that strategy. This transaction will be presented in the weeks to come. Following the buyout, TEAMLOG will issue new shares, the conditions of which will be published at the same time as the buyout is presented.

To fuel its ambitions, Groupe OPEN is announcing that it has been successful in raising €70 million in financing, through a double issue of OBSAAR-type convertible bonds, which will be used to fund three needs: the Group's debt, acquisitions and the buyout of the minority shareholders of TEAMLOG.

About Groupe OPEN

In 2006, Groupe OPEN (*ISIN: FR 0004050300*; listed on the *NextEconomy* segment; *FTSE Code: 972-IT services*), which is specialized in the design, development and implementation of corporate information systems, reported revenues of €581 million, up 27% over 2005. The Company has a network consisting of the Paris agency, 17 regional branches throughout France, and operations in 14 other countries. In March 2007, Groupe OPEN had more than 2,700 employees. Groupe OPEN is included in the CAC IT and SBF 250 indices.

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