

## 1st QUARTER 2007

**A revenue with a high increase: €m 149, +21%  
(organic growth: +17%)**

**Paris, April 25th, 2007** - Groupe OPEN (ISIN:FR 0004050300; NextEconomy segment - 972, IT services) a specialist in conception, carrying-out and implementation of the Company information systems, informs of the first quarter 2007 revenue.

### *Compared revenue*

<i>In €m</i>	Q1 2007	Q1 2006	Consolidated growth	Organic growth
Added Value Distribution	104	84	+ 24 %	+ 24%
IT Services*	45	39	+ 18 %	+ 5%
<b>Total</b>	<b>149</b>	<b>123</b>	<b>+ 21%</b>	<b>+ 17%</b>

\*OPEN IT is consolidated over 2 months, since February 1st, 2007

### Groupe OPEN's 1st quarter 2007

Groupe OPEN starts the year 2007 with a revenue of €m 149 for the first quarter, and a growth of 21% with regard to the first quarter 2006. The organic growth over the period amounts to 17%. Both activities positively contribute to these results.

## Activities

### Value Added Distribution

LOGIX turnover had a substantial increase of 24% (only organic), amounting to €m 104, against €m 84 for the first quarter 2006.

This increase is supported by all the segments. Security and software activities, with a high increase during 2006, are still growing with notably a significant progress of the IPVISTA subsidiary (+ 27.5 %).

The Nordic activities also register an important increase in this beginning of year (+ 30 %), quite as REL, Israeli subsidiary acquired in 2006 (+36 %).

The European industrialization continues, especially thanks to the European Support Center (ESC) created in 2006, which allows the cost mutualization and optimization.

According to announcements, the Value Added Distribution organic growth should be superior to 10 % over the year and the Current Operating Income should register an average increase of + 25 % a year over the next three years.

### IT Services

TEAMLOG first quarter 2007 revenue (INNETIS excluded) amounts to €m 33 and increases of 7.8 % with regard to the first quarter 2006.

INNETIS realizes a turnover of €m 8.3. This amount is stable, considering the will to favor the activities with stronger contribution in results, having for consequences an "Infrastructure" contract decrease.

The INNETIS transfer to TEAMLOG took place on March 31st, 2007.

OPEN IT (ex HAYS IT), an IT Services company with a staff of 300 people acquired on last February, realized, a quarterly turnover of €m 7.5 (+6%). Consolidated since February 1st, 2007, it contributes at the level of €m 5 to the revenue of the IT Services activity. Its compliance with Groupe OPEN standards was besides initiated.

To summarize, the IT Service activity revenue increases, during the first quarter 2007, to 18 % (among which 5 % organic), amounting to €m 45, against €m 39 for the first quarter 2006.

According to announcements, the IT Services activity has started the implementation of its strategic plan 2007-2010 which plans for 2007 an organic growth superior or equal to 10%, and a Current Operating Income to 8%.

## Outlook

Groupe OPEN has benefited, during the first quarter 2007, from a sustained growth dynamics.

On continuation of the year 2006, the growth vitality and the success of the whole acquisitions integration allow Groupe OPEN to consider again the opportunity possibilities of external growth.

The performances consolidate the managers in their annual revenue organic growth perspectives expected beyond 10 %.

Besides, according to announcements, year 2007 should see the Current Operating Income appreciably increases, reinforced by a focus on the high net income growth.

**Groupe OPEN Shareholders General Assembly will take place next  
June 27th at 3 pm at the Head Office  
(97 bld Péreire, Paris)**

### *About Groupe OPEN*

In 2006, Groupe OPEN (ISIN: FR 0004050300; NextEconomy segment – 972, *Software services*), a specialist in conception, carrying-out and implementation of the company information systems, realized a revenue of €n 581 with an increase of 27 % with regard to 2005. The network company is distributed between Paris, its 17 regional branches and through 14 countries. On March, 2007 the staff is composed of more than 2,700 co-workers. Groupe OPEN is a part of the IT CAC and SBF 250 index.

Analysts / investors relations:

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